

FIGURE 1

$\frac{d^2}{dt^2} \left(\frac{1}{r} \right) = -\frac{1}{r^3}$



FIG. 2

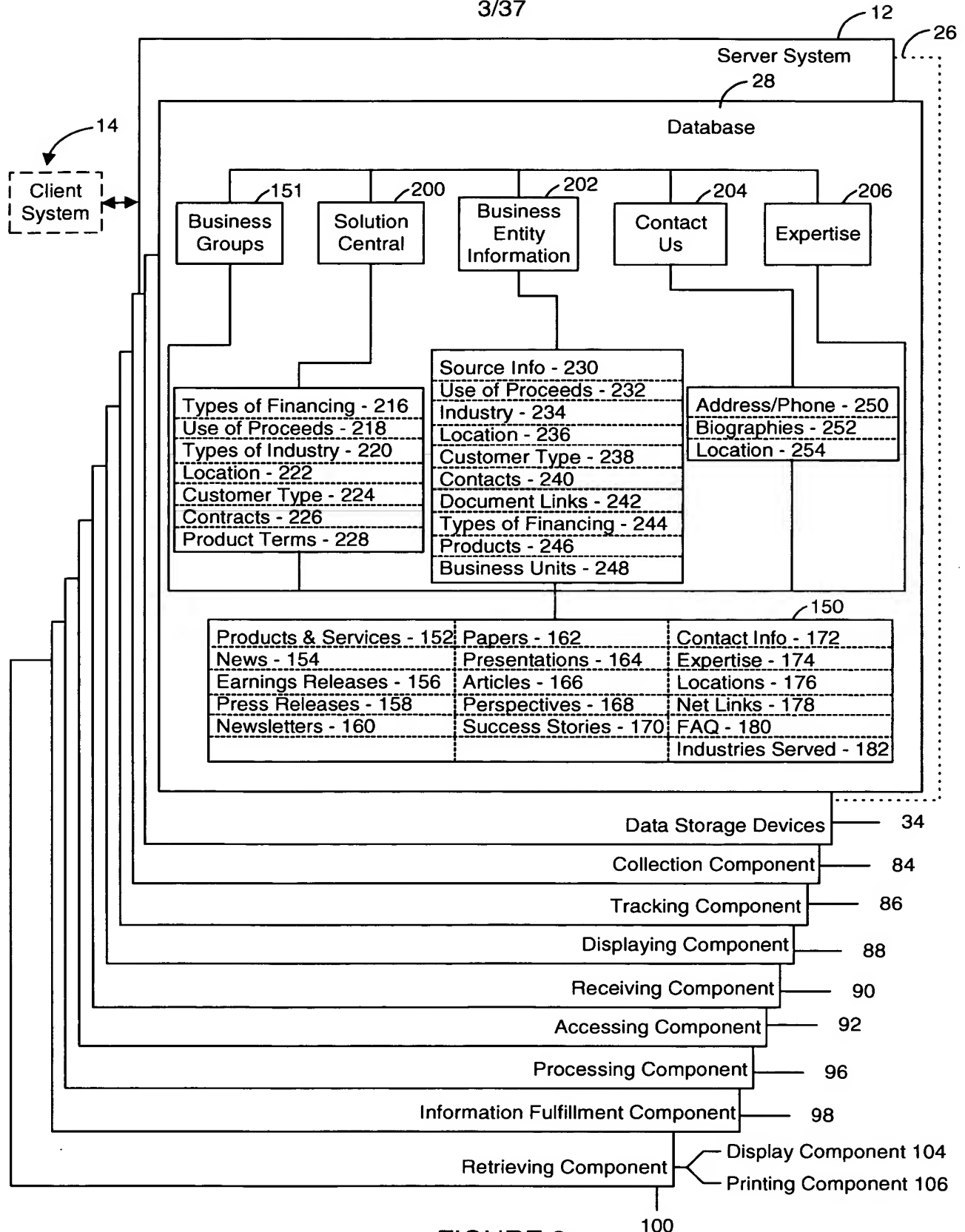


FIGURE 3

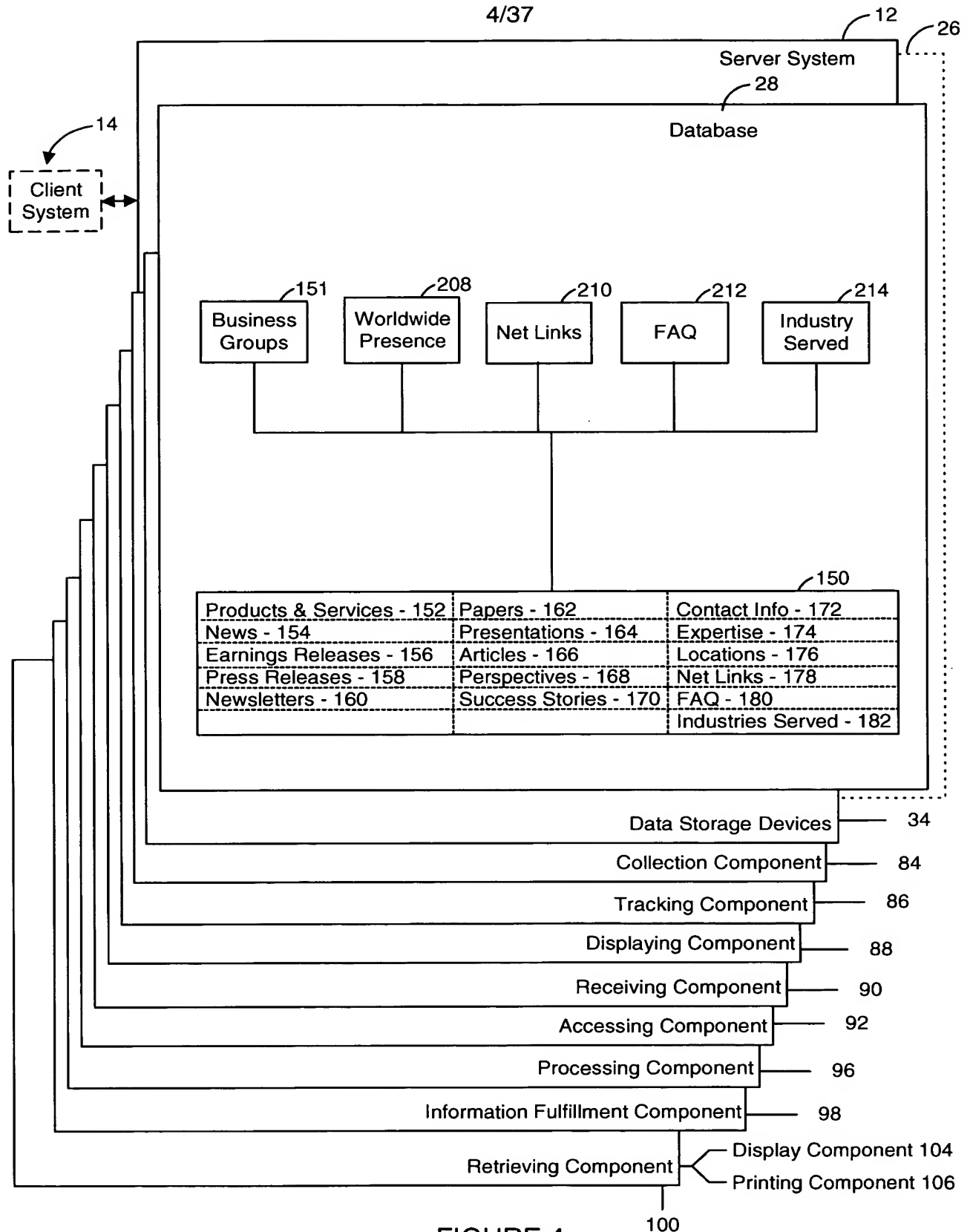


FIGURE 4

300

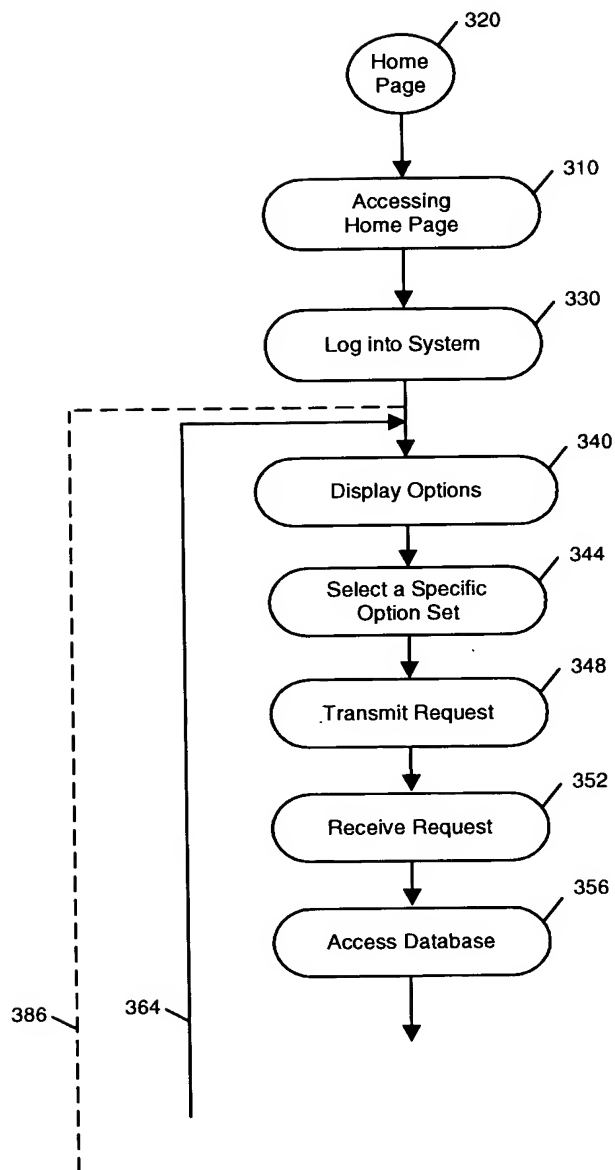


FIGURE 6

FIGURE 5

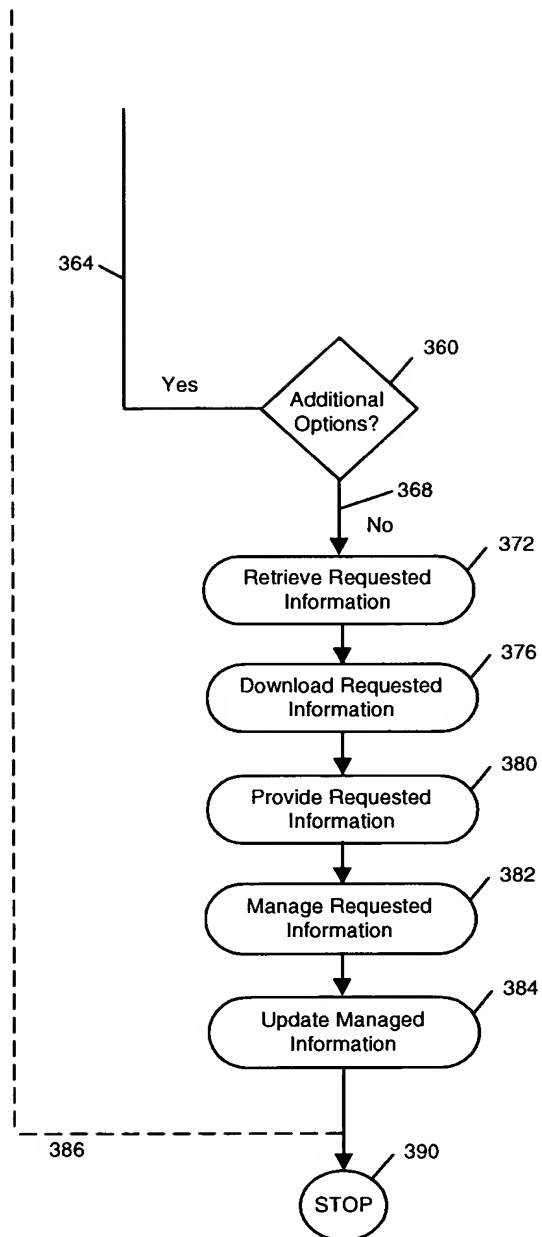
↑
FIGURE 5

FIGURE 6

2000-12-10 10:56:50

7/37

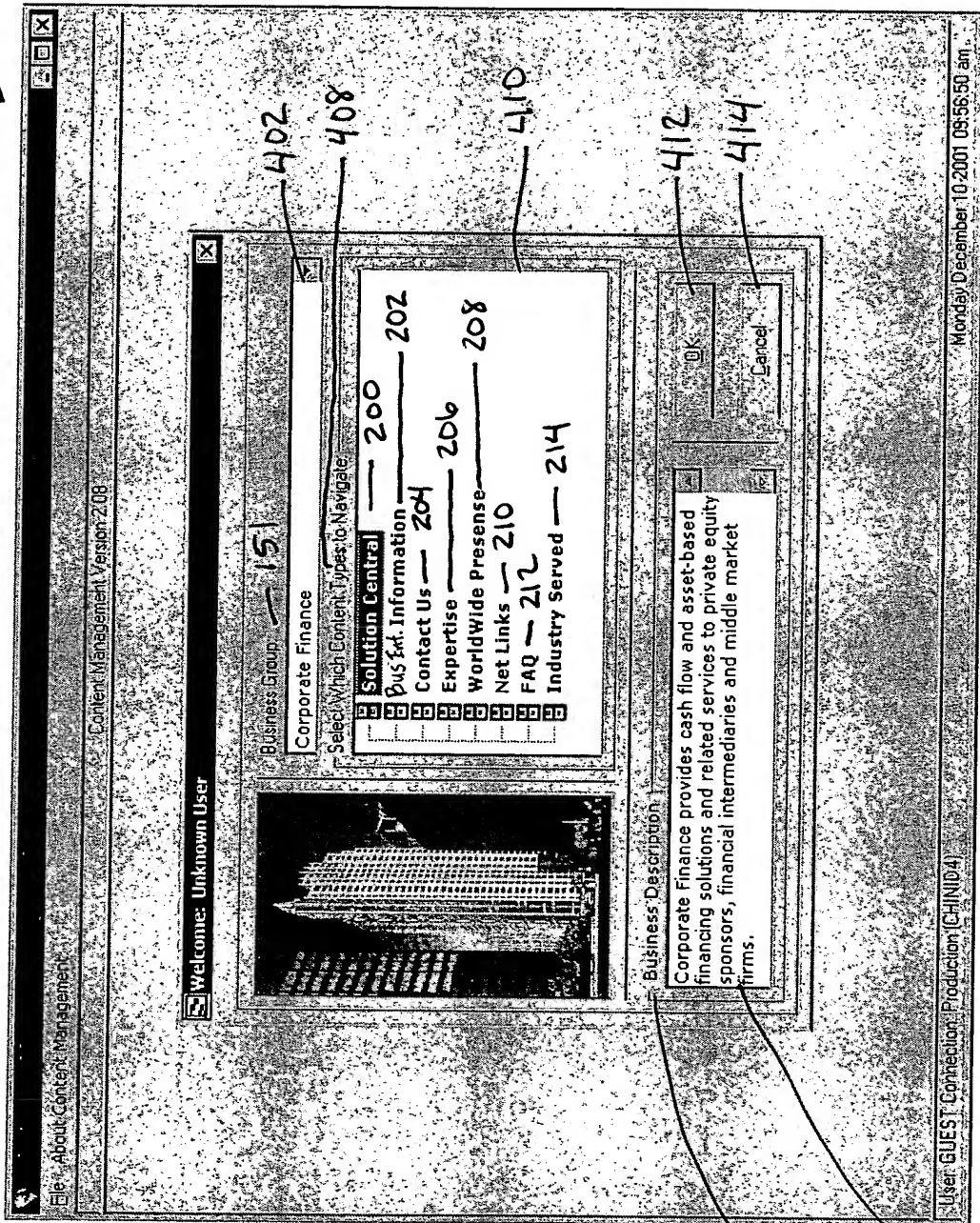


FIG. 7

8/37

209923 112772001

420 ✓

424

422

452

426

428

438

456

)- [Solution Central - Corporate Finance]

Content Management Version 2.08

1. Select Operation

2. Select Product

Junior Secured Asset-Based Financing - (J-CAP)

Long Description

The Junior Secured Asset Based product allows companies possessing superior collateral characteristics to access incremental amounts against traditional borrowing base assets as well as receive availability against

Junior Secured Asset Based Facilities are to be asset secured in nature. A second lien position on assets of the borrower subordinated to senior debt or a first lien on boot collateral where available is required.

Sales Volume (\$)

Minimum: ☐ Not Required

Maximum: ☐ Not Required

Deal Size (\$)

Minimum: ☐ Not Required

Maximum: ☐ Not Required

Years In Business

Minimum: ☐ Not Required

Maximum: ☒ Not Required

Selected Types of Financing

Types of Financing...

- ☐ Affordable Housing
- ☐ Cash Flow Financing
- ☐ Collection
- ☐ Equipment Leasing/Financing
- ☐ Equity Co-investment
- ☐ Factoring
- ☐ Fund Investing
- ☐ Hotel Lending
- ☐ Lease
- ☐ M and A / Financial Advisory
- ☐ Other

Asset Based Financing

Lease/Loan

Return Base Update

User: GUEST Connection: Production [CHINID4] Monday, December 10, 2001 10:00:51 am

FIG. 8

9137

480 ✓

440

484

488

482

FIG. 9

Select Attribute

Types of Financing

Use of Proceeds

Types of Industry

Location

Customer Type

Contacts

Product Terms

Use of Proceeds

Business Acquisition

Growth Financing

Recapitalization

Refinancing

Fund Investing

Invoice Discounting

Leveraged Buyout/Buyout

M and A / Financial Advisory

Project Finance

Real Estate

Real Estate Acquisitions

Reverse Factoring/Supply Finance

Trader Finance

Vendor Leasing Financing

Verifiable Turnaround

005 ↓

504

508

502.

10/37

Fig. 10

2000042762002

520

444

524

Select Attribute

Types of Financing | Use of Proceeds | Types of Industry | Location | Customer Type | Contacts | Product Terms

Location

Locations

N/A - Chile
N/A - Czech Republic
N/A - Denmark
N/A - France
N/A - Germany
N/A - Hong Kong
N/A - Ireland
N/A - Italy
N/A - Mexico
N/A - Netherlands
N/A - Norway

528

526

Canada
United States

Selected Locations

522

11/37

FIG. 11

FIG. 12

12/37

540

446

542

546

548

550

552

544

Select Attribute

Types of Financing | Use of Proceeds | Types of Industry | Location | Customer Type | Contacts | Product Terms

Customer Type

Customer Types

Capital Markets Investor
Manufacturer or Reseller
Real Estate Developer
Real Estate Entrepreneur
Venture Capitalist

Selected Customer Types

CFO or Executive
Equity Sponsor
Intermediary or Broker

Short Description

Long Description

FIG. 12



205020 7274 2001

14 | 37

580

450

Select Attribute

Types of Financing | Use of Proceeds | Types of Industry | Location | Customer type | Contacts | Product Terms

Product Terms

Product Items

- Advance Rate
- Amortization
- Borrower
- Client Base
- Closing Fee
- Closing Process
- Collateral
- Commitment Fee
- Contract Length
- Covenants

Selected Product Items

View on Public Web Site

588

584

FIG. 14

582

2000 12 20 10:19:13

15137

600
604
610
632

Context Management Version 2.08

Required Entries Optional Entries

Select Operation: Update 4/26/2001

Info Date: 4/26/2001

Date format: mm/dd/yyyy

Effective Date:

Expiration Date:

Info Summary: Hel' Financial Adds Merger and Acquisition Services

Info Text: (Chicago, IL, April 26, 2001) -- Hel' Financial, Inc. (), a leading provider of

Refresh/Edit:

Types of Financing: Products: Business Units:

Source Info: Use of Proceeds: Industry: Location: Customer Type: Contacts: Document Links:

Title: No Title Available

Company: No Company Available

External Link: none

Name: No Author Name Available

Source: No Source Available

Return: Update

User: GUEST Connection Production (CHIND4) Monday, December 10, 2001 10:19:13 am

602
606
626
612

FIG. 15

16/37

640



612

Select Attribute

Types of Financing | Products | Business Units | Source Info | Use of Proceeds | Industry | Location | Customer Type | Contacts | Document Links

Source Info

Title: No Title Available

Company: No Company Available

External Link: none

Name: No Author Name Available

Source: No Source Available

FIG. 16

Patented 4277,2007

660

614

Selected Attribute

Types of Financing | Products | Business Units | Source Info | Use of Proceeds | Location | Customer Type | Contacts | Document Links | Selected Use of Proceeds

Use of Proceeds

Business Acquisition
Construction/Renovation
Customer Credit Risk Cover
Debtor-in-Possession
Equipment Financing
Equipment Leasing
Equity Co-Investment
Factoring
Fund Investing
Growth Financing
Invoice Discounting

662

664

668

666

17/37

FIG. 17

18/37

FIG. 18

680

616

684

688

686

682

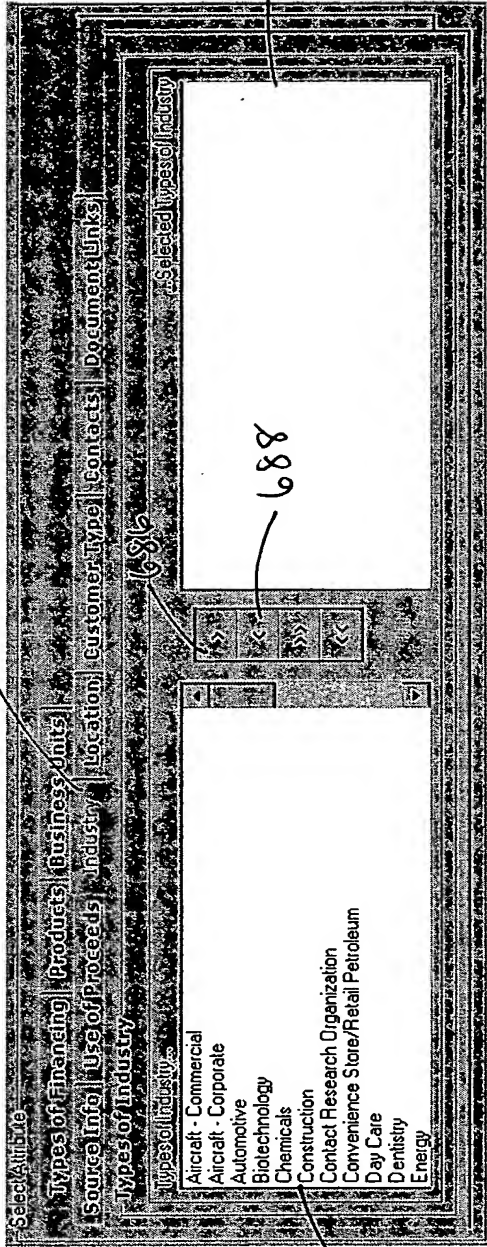


FIG. 19

FIG. 19

2013.7

2013.7

720

620

726

728

724

Select Attribute

Types of Financing | Products | Business Units

Source Info | Use of Proceeds | Industry | Location

Customer Type

Customer Types

- Capital Markets Investor
- CFD or Executive
- Equity Sponsor
- Intermediary or Broker
- Manufacturer or Reseller
- Real Estate Developer
- Real Estate Entrepreneurs
- Venture Capitalist

Customer Type | Contacts | Document Links

Selected Customer Types

FIG. 20

20090727

740

622

742

746

748

744

750

752

754

756

Double Click Selected Contacts to View Properties

Public

Primary

Alternate

Author

FIG. 21

FIG. 22

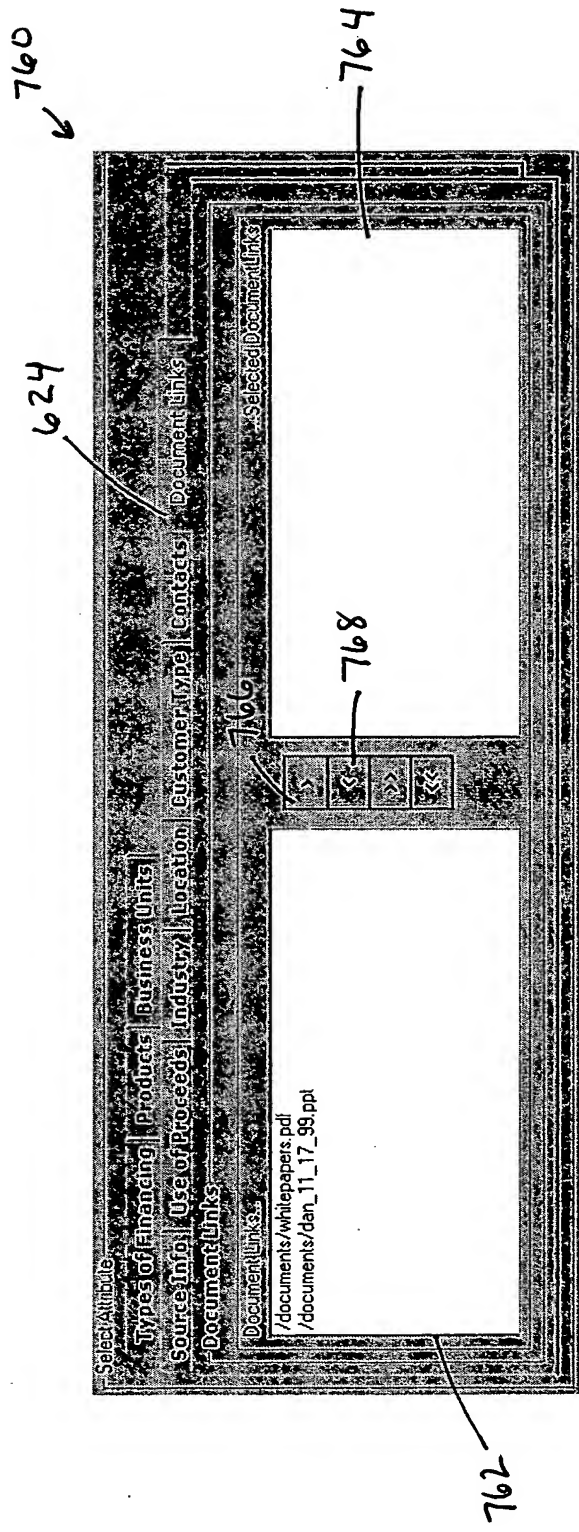
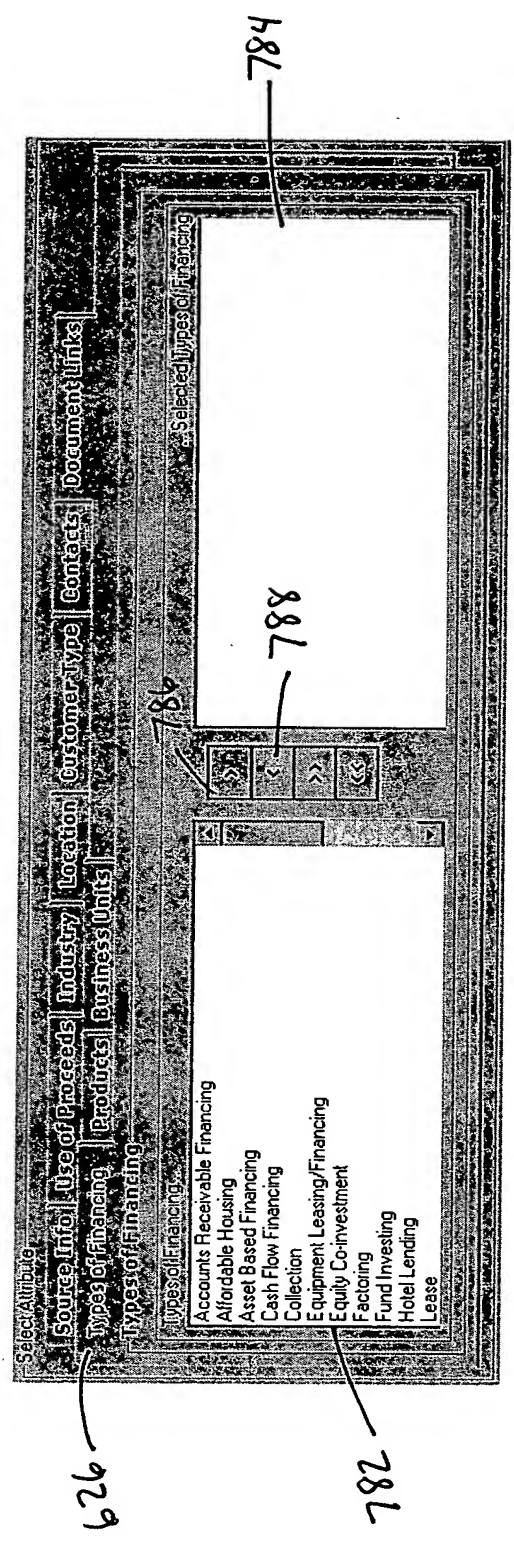


FIG. 23



24/37

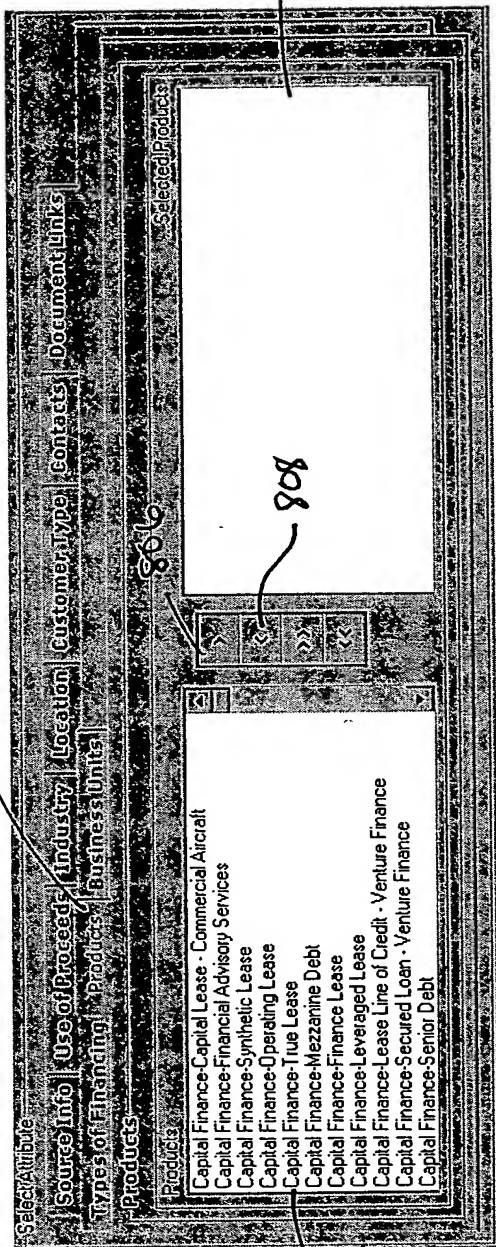
800

804

628

808

FIG. 24



802

FIG. 25

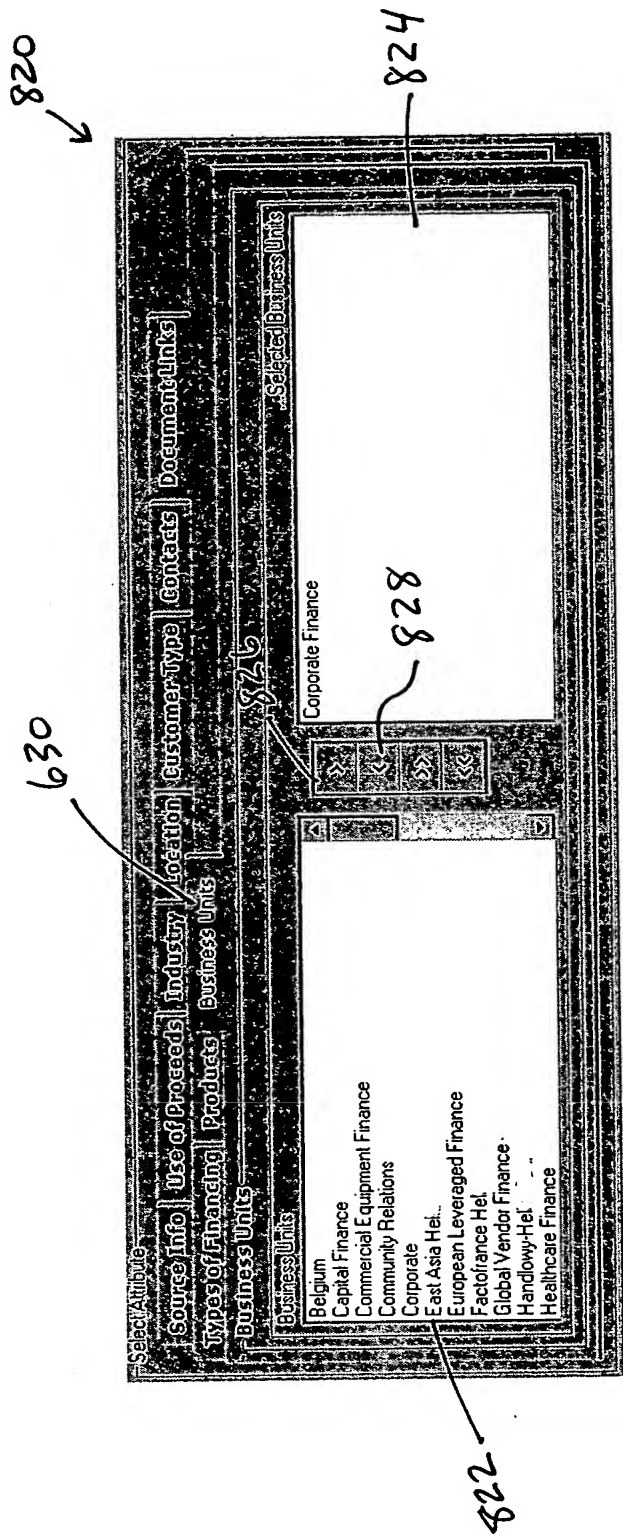


FIG. 25

26/37

840

844

848

850

858

1) - [Contacts - Corporate Finance]

Content Management Version 2.08

1. Select Operation: [Update] 2. Select Contact: [Nancy]

Contact Name: [Nancy] First Name: [Nancy] Last Name: []

Locator/Office: [Chicago, Illinois] Title: [] Corp. Exec Category: [] ☐ Corp Exec Bio Display

Select Attribute: [Address/Phone] [Biographies] [Location] [Address/Phone]

Address Line 1: [] Address Line 2: [] Address Line 3: [] Phone: [1-866-2HELLER] Fax: [] Email: [nm_@helle_.com]

City: [] State/Province: [] Zip Code: []

Return: [] Reset: [] Update: []

User: GUEST/Connection: Production(CHINID4) Monday, December 10, 2001 10:33:07 am

842

846

854

856

852

FIG. 26

209920 4244 2001

27/37

860 →

852 →

| | |
|------------------|----------------------|
| Select Attribute | |
| Address/Phone | Biographies Location |
| Address / Phone | |
| Address Line 1 | Phone 1-866-2HEL |
| Address Line 2 | Fax |
| Address Line 3 | Email m @hel .com |
| City | State/Province |
| | Zip Code |

FIG. 27

28/37

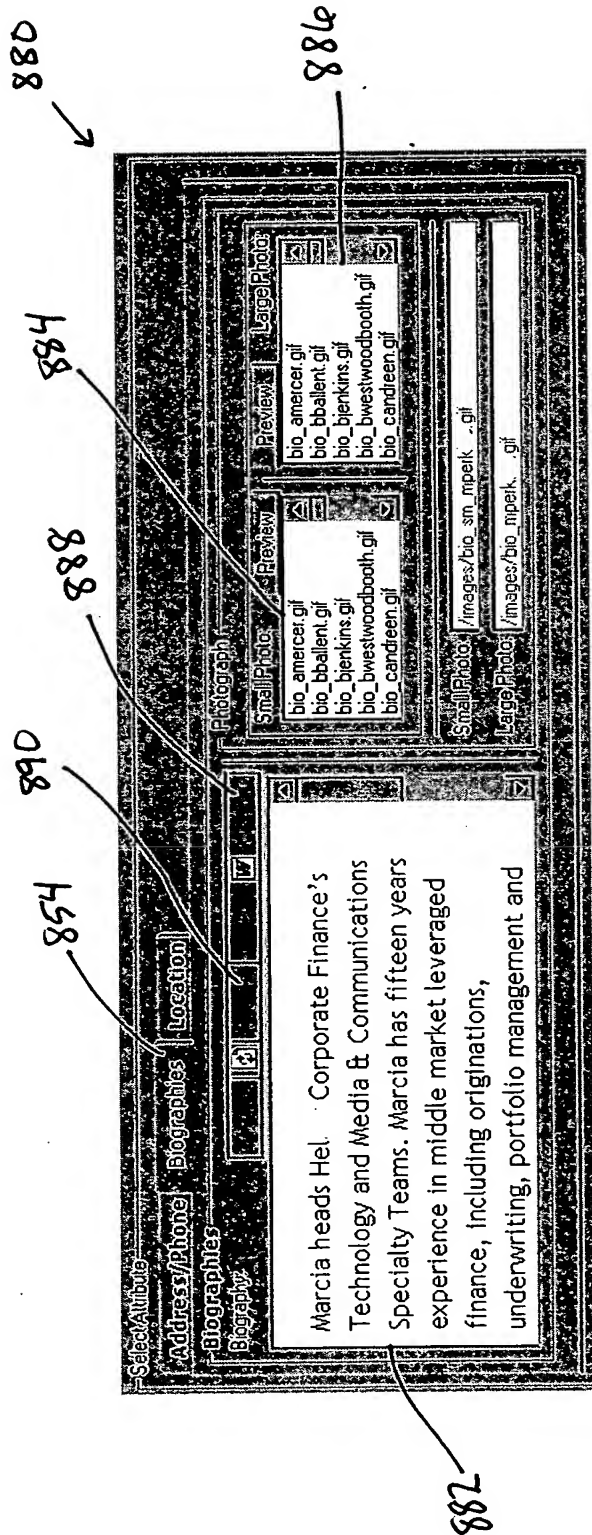


FIG. 28

20090223 14:47:20.01

29/37

900

856

Select Attribute

Address / Phone | Biographies | Location

Locations

Locations: Canada

Selected Locations

United States

908

Contact Type

☐ Executive Bios

☐ Worldwide Presence Contact

Double Click Selected Locations to Edit Contact Type

904

FIG. 29

902

920

926

924

934

930

932

936

Corporate Finance Expertise Entry

Content Management Version 2.08

Content

Required Entries

Optional Entries

Refresh/Edit

We Offer Solutions

Hel. Corporate Finance works closely with you to structure smart and innovative financing solutions from cash flow and asset-based financing, mezzanine debt, junior secured debt, to equity co-

Expertise List Entries

Select Operation

Update

Select Title from List

Content List Title

Private Equity Investment Team

Private Equity Investment Team

Refresh/Edit

Content List Sort Order

In addition to its fund investment program, Hel. Corporate Finance actively pursues equity investments as a passive partner aligned with the equity sponsor controlling the transaction:

- Co-investments - \$2 million to \$10 million as a minority investor in transactions where

Return

Reset

Update

User: GUEST Connection: Production (CHINID4)

Monday, December 10, 2001 10:38:28 am

922

928

FIG. 30

2000-12-27 10:42:42

940



942

944

[WorldWide Presence - Corporate Finance]

Corporate Finance WorldWide Presence Entry

Content Management Version 2.08

Select Operation: [v] Contents Refresh/Edit

Required Optional Entries Entries

| | |
|--|--|
| Chicago | London |
| Hel. Financial, Inc. 500 West Monroe Street Chicago, IL 60661 1-866-2Hel | Hel. Financial, Ltd. European Leverage Finance 33 Lombard Street 3rd Floor London EC3V 9BQ 011 44 20 7909 |
| Atlanta | New York |
| Hel. Financial, Inc. 2018 Powers Ferry Road Suite 500 Atlanta, GA 30339 1-866-2Hel | Hel. Financial, Inc. 622 Third Avenue 32nd Floor New York, New York 10017 1-866-2Hel |
| Boston | Philadelphia |
| Hel. Financial, Inc. 185 Devonshire Street Suite 1075 Boston, MA 02110 | Hel. Corporate Finance (PA) Inc. Two Penn Center Plaza |

Return Reset

User: GUEST Connection: Production (CHIN04) Monday, December 10, 2001 10:40:42 am

FIG. 31

31/37

205020 72774001

32/37

960

[Net Links - Corporate Finance]

Content Management Version 2.08

Corporate Finance Net Links Entry

1. Select Operation:

2. Select Title:

Net Link:

User: GUEST Connection: Production (CHIND4)

Monday, December 10 2001 10:41:45 am

962

FIG. 32

2000 12 10 10:43:12 am

33/37

980

982

988

986

984

990

Real Estate Finance: FAQ Entry

Content Management Version 2.08

1. Select Operation:

2. Select Title:

What types of properties do you serve?

What types of properties do you serve?

Required Entries ☐ Optional Entries ☐

Refresh/Edit

We serve multi-family, multi-tenant office, multi-tenant industrial, grocery or drug-anchored retail; credit tenant retail; self-storage facilities; and manufactured housing communities. We also have financing experts dedicated to affordable housing, vacation ownership, full-service hotels and golf course lending.

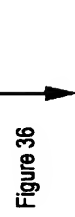
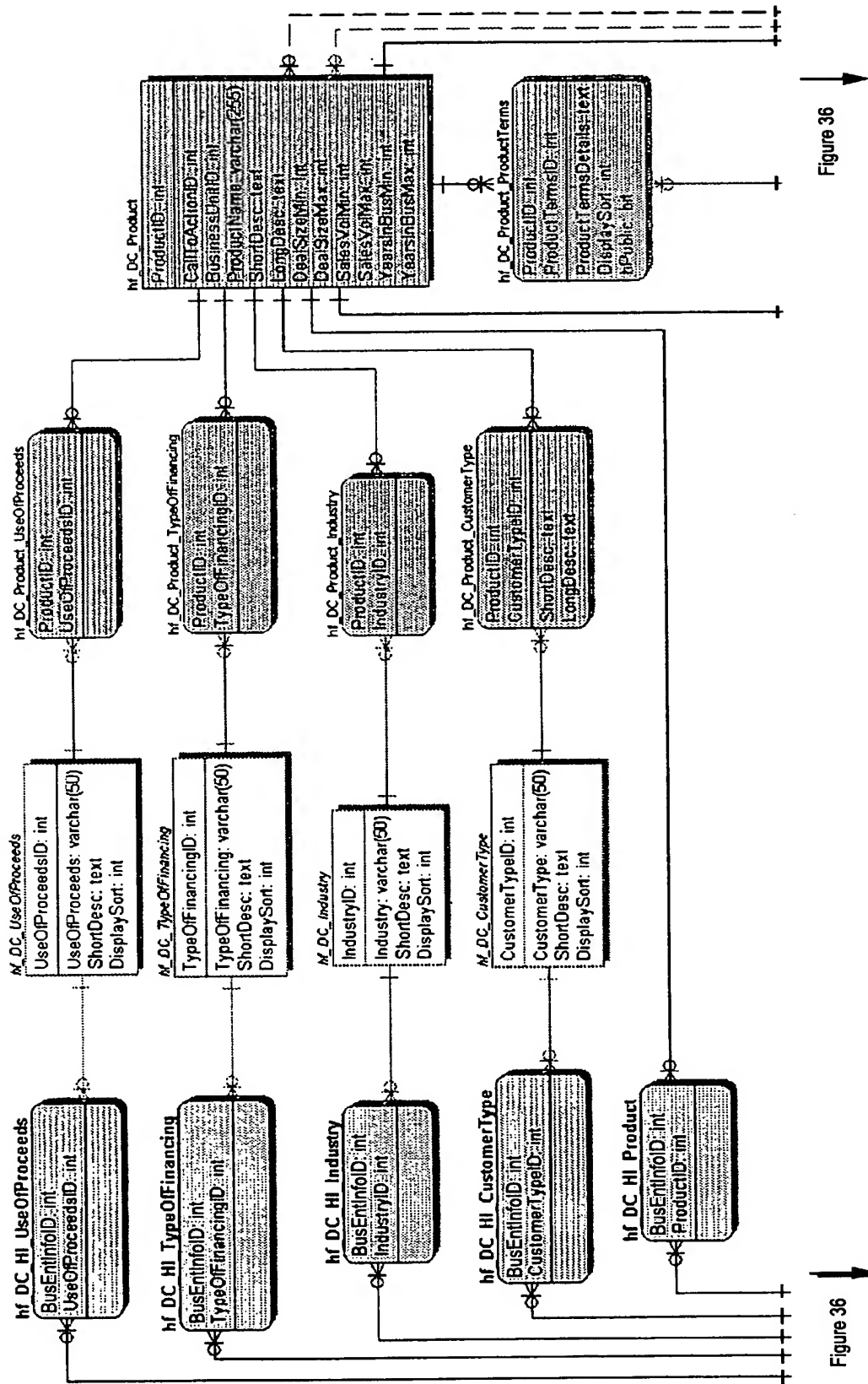
Return

User: GUEST Connector: Production (CHINID4) Monday, December 10, 2001 10:43:12 am

FIG. 33

34/37

Fig. 34



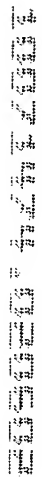


Figure 36

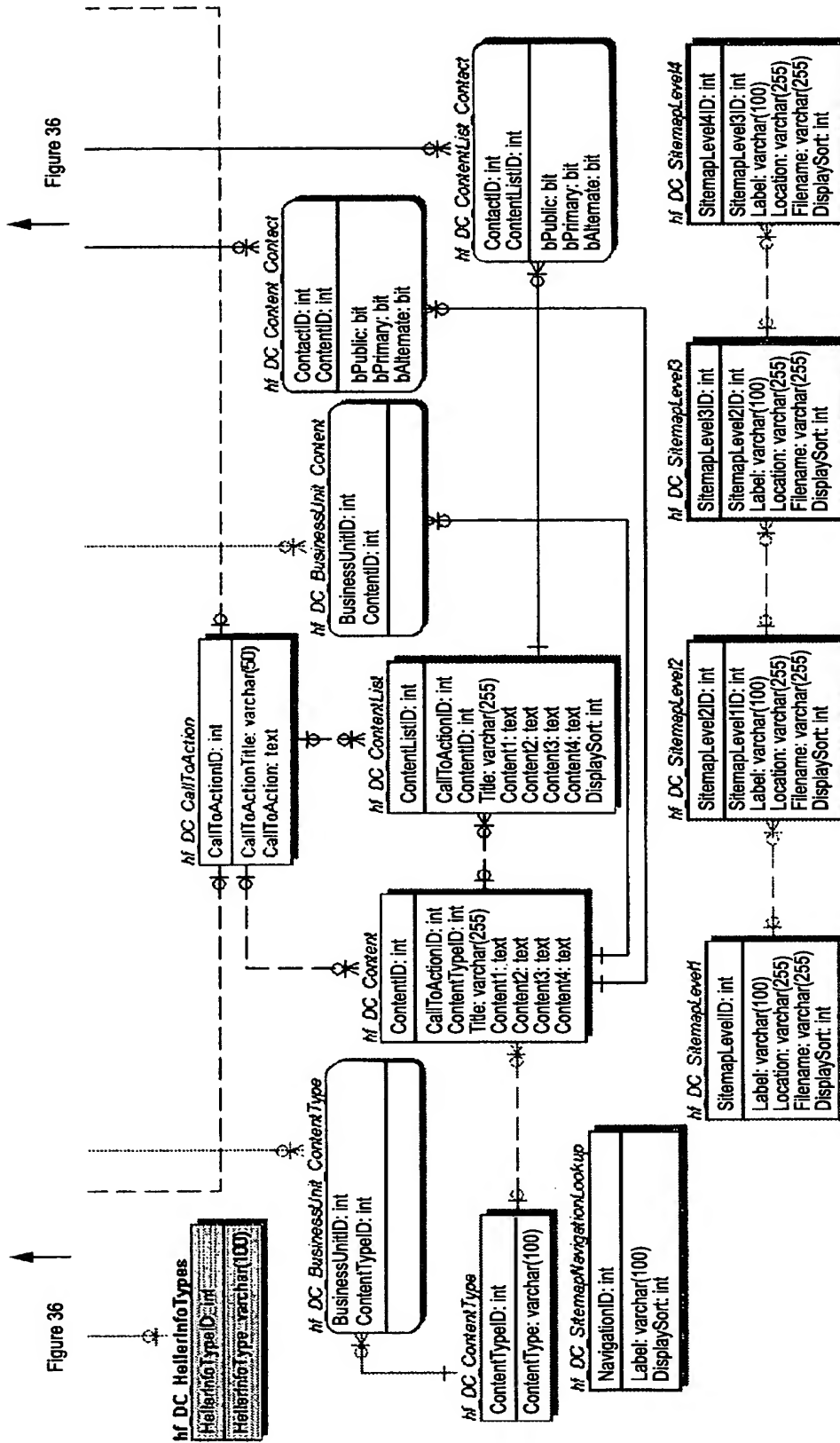


Figure 37